



紫光国芯微电子
股份有限公司

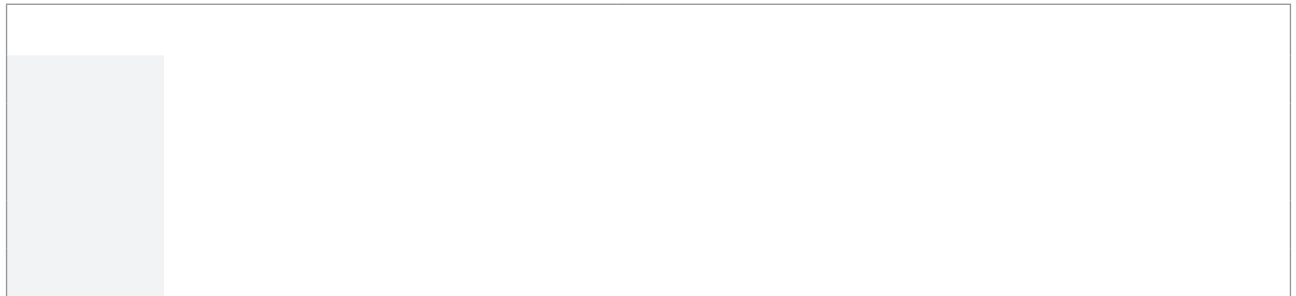
年度报告

目录

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					Unigroup Guoxin Microelectronics Co., Ltd.
					GUOXIN MICRO
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		2022	3129	2022	12 1008
					1008
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					www.gosinoic.com
					zhengquan@gosinoic.com

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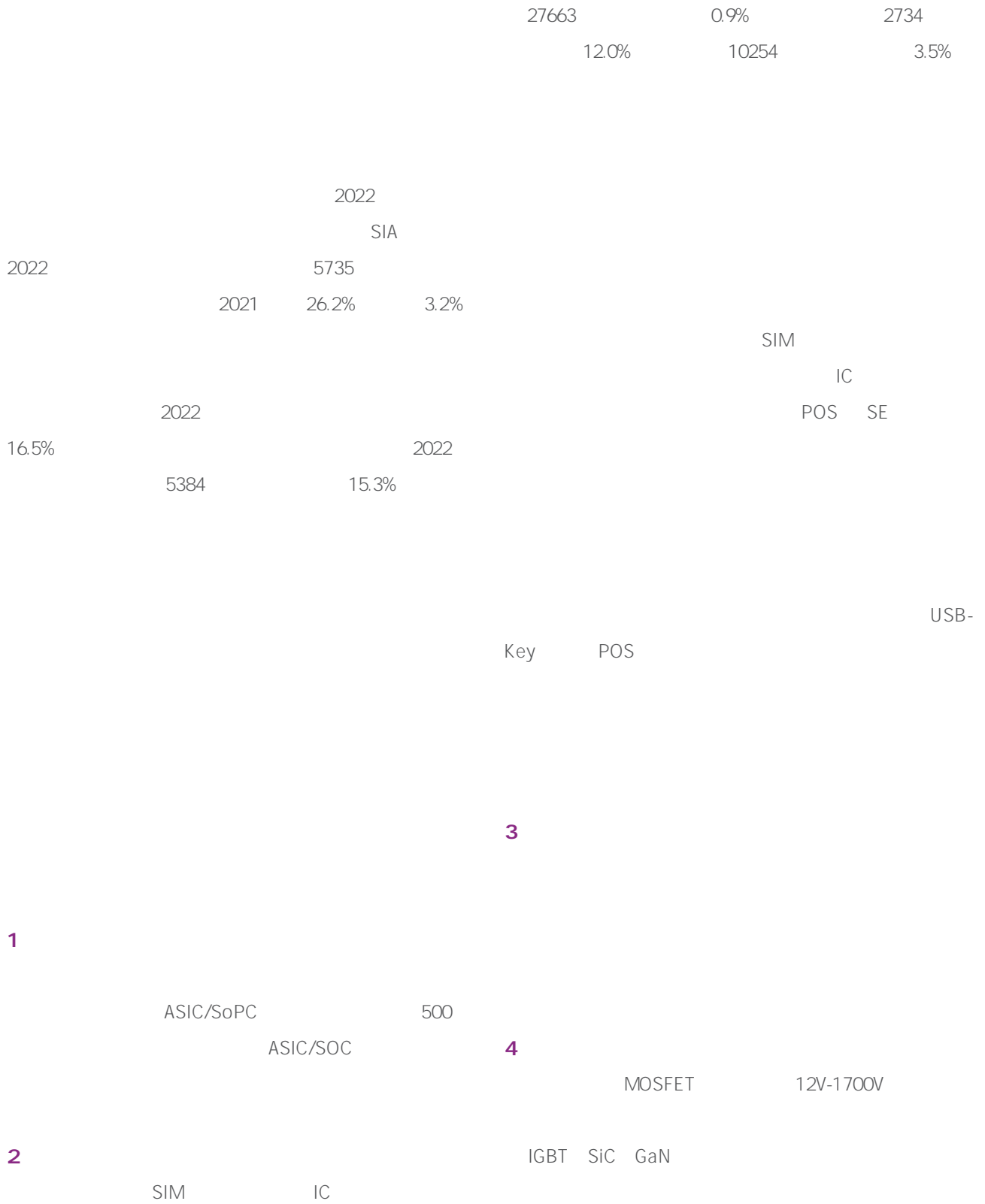
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	1,341,294,138.80	1,563,522,678.72	2,031,457,686.68	2,183,630,661.44
	530,617,525.03	667,268,777.29	842,898,876.28	591,106,110.33
	507,716,705.92	645,917,987.81	801,444,547.56	506,840,947.92
	-200,492,239.23	565,644,529.20	778,352,526.59	582,995,849.10

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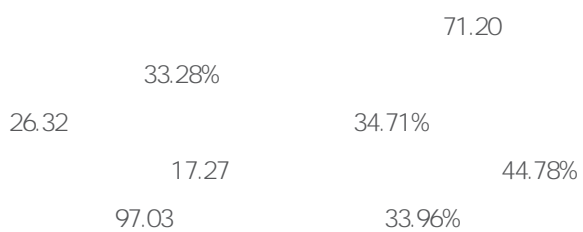
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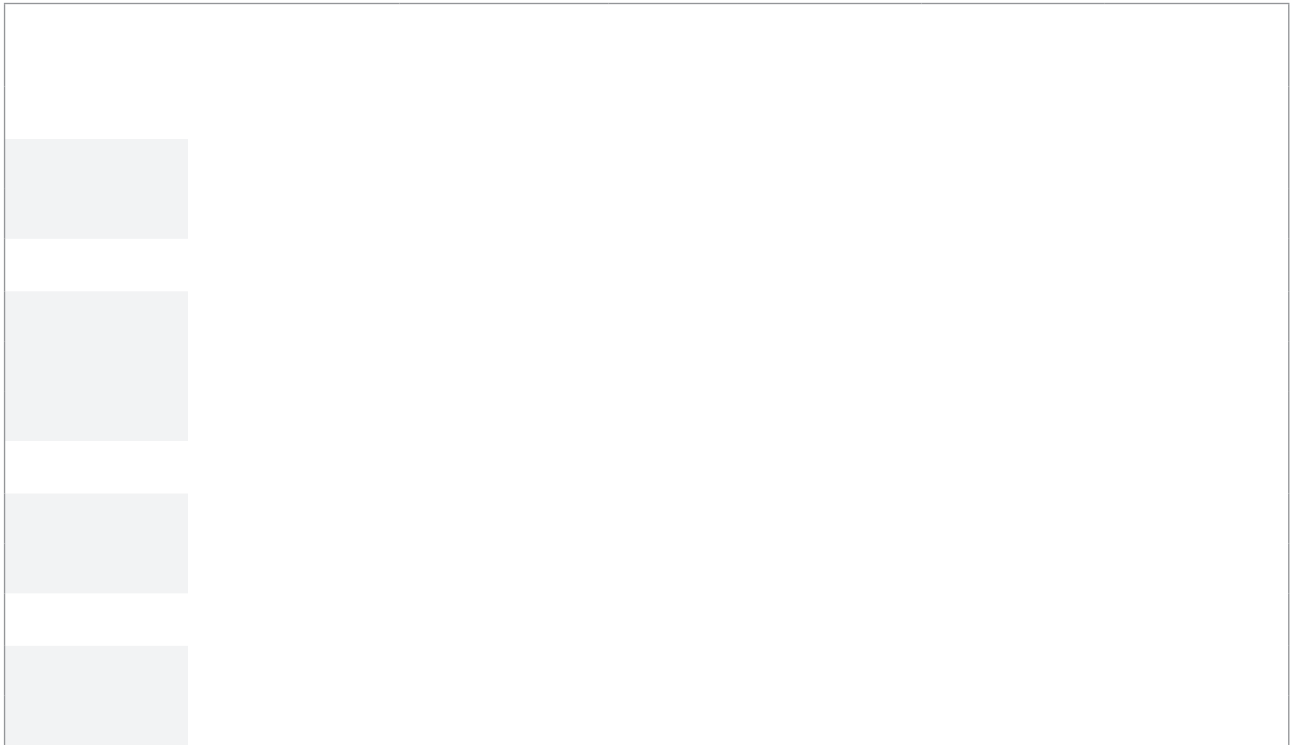


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		"\$ \$\$		"\$ \$#		
		2,127,667,326.35	90.74%	1,725,262,197.76	90.22%	23.32%
		139,620,325.25	5.95%	121,896,405.09	6.37%	14.54%
		77,539,840.18	3.31%	65,185,372.86	3.41%	18.95%
		138,505,812.00	66.28%	134,162,347.28	62.56%	3.24%
		42,291,323.99	20.24%	46,128,567.03	21.51%	-8.32%
		28,183,875.73	13.49%	34,154,020.69	15.93%	-17.48%

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	3,030,821,605.40
	42.75%
	0.00%

#	1	1,345,694,339.89	18.98%
\$	2	723,069,716.05	10.20%
%	3	389,152,245.81	5.49%

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	\$" \$\$	" \$ #	
	1,123	974	15.30%
	50.20%	47.14%	3.06pct
	—	—	—
	470	405	16.05%
	501	487	2.87%
	—	—	—
"	463	296	56.42%
" p&"	490	391	25.32%

	\$" \$\$	" \$ #	
	1,249,465,538.21	865,760,315.27	44.32%
	17.55%	16.21%	1.34pct
	3,832,698.96	211,511,358.50	-98.19%
	0.31%	24.43%	-24.12pct

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	\$" \$\$	" \$ #	
	7,178,312,147.90	4,928,328,776.87	45.65%
	5,451,811,482.24	3,735,815,978.88	45.93%
	1,726,500,665.66	1,192,512,797.99	44.78%
	1,388,136,181.68	33,525,428.90	4,040.55%
	2,221,307,476.50	424,643,563.24	423.10%
	-833,171,294.82	-391,118,134.34	-113.02%
	1,329,921,416.73	2,127,318,996.44	-37.48%
	1,434,931,660.41	1,194,741,194.1	Ùn`

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		2,888,350.68			1,384,000,000.00	1,386,888,350.68		
	74,783,624.33	-10,080,000.00						64,703,624.33
	74,783,624.33	-7,191,649.32	0.00	0.00	1,384,000,000.00	1,386,888,350.68	0.00	64,703,624.33
	0.00							0.00

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	315,852,282.33	
	8,106,830.22	
	74,272,448.44	
	393,915,232.19	
	200,000,000.00	
	992,146,793.18	

393,915,232.19

74,272,448.44

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124,739,224.93	110,182,608.31	13.21%

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\$" \$#		148,787.66	9,239.44	69,602.76	0	0	0.00%	81,585.53		0
	--	148,787.66	9,239.44	69,602.76	0	0	0.00%	81,585.53	--	0
	2021 6 150,000					1500		100		[2021]1574
		148,787.66			2021 6 17		[2021]		1,212.34	
	2022 12 31				69,602.76		90047		25,815.10	
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	8,418,503,849.73	6,815,108,953.58	4,724,524,412.54	2,724,064,383.58	2,493,291,357.74
	4,285,498,232.73	770,544,020.84	1,712,185,422.40	71,694,246.98	56,932,480.18

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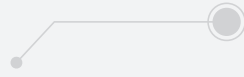
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\$" \$#		51.95%	2022 06 28	2022 06 29	cn	http://www.cninfo.com. 2021 2022-035
\$" \$\$		44.76%	2022 08 15	2022 08 16	cn	http://www.cninfo.com. 2022 2022-047
\$" \$\$		48.19%	2022 11 23	2022 11 24	cn	http://www.cninfo.com. 2022 2022-066

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				62	2021 09 10	2023 05 26													
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				65	2017 03 23	2023 03 22													
				66	2020 05 26	2023 05 26													
				36	2019 09 10	2023 05 26													
				61	2017 03 23	2023 05 26													
				38	2022 11 23	2023 05 26													
				43	2016 05 24	2023 05 26													
				50	2016 04 20	2023 05 26													

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	2022 04 19	2022 04 21	http://www.cninfo.com.cn 2022-014	
	2022 04 25	2022 04 26	http://www.cninfo.com.cn 2022-017	
	2022 05 20	2022 05 21	http://www.cninfo.com.cn http://www.cninfo.com.cn 202n	

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197,229,527.63				10	4	
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	2022 28	06 20,000	2022 25	08 20,000.00						
	B1 20,000		B2 20,000							
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	A1+B1+C1 20,000		A2+B2+C2 20,000							
	A3+B3+C3 100,000		A4+B4+C4 20,000							
	A4+B4+C4		2.06%							
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	70% E		20,000							
	50% F		0							
	D+E+F		20,000							

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157,786,932 26.00% 4

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	77,156		135,073		0		0
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		26.00%	220,901,326	24,338,726	0	220,901,326	
		3.75%	31,879,957	31,879,957	0	31,879,957	
		3.46%	29,411,251	12,207,203	0	29,411,251	
		1.65%	13,987,996	8,158,643	0	13,987,996	
		1.44%	12,228,301	3,730,817	0	12,228,301	
		0.99%	8,444,467	5,680,460	0	8,444,467	
5F" "#	Ž" " >ž	0.89%	7,578,715	7,033,582	0	7,578,715	
57E		0.88%	7,469,011	4,398,433	0	7,469,011	
		0.86%	7,323,303	2,092,363	0	7,323,303	
		0.86%	7,320,408	5,860,677	0	7,320,408	
	!						

#"			
	220,901,326		220,901,326
	31,879,957		31,879,957
	29,411,251		29,411,251
	13,987,996		13,987,996
	12,228,301		12,228,301
	8,444,467		8,444,467
	Ž"' >Z5F"'#		7,578,715
57E	7,469,011		7,469,011
	7,323,303		7,323,303
	7,320,408		7,320,408
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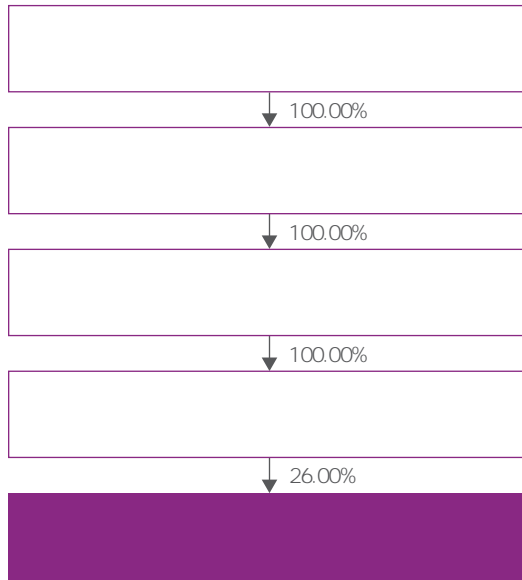
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	2021 12 17 -2027 6 9	15,000,000	1,500,000,000.00	6,425,600.00	46,545	0.01%	1,493,574,400.00	99.57%

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#		5		518,215	51,821,500.00 3.47%
\$				461,592	46,159,200.00 3.09%
%		40		423,577	42,357,700.00 2.84%

&			384,855	38,485,500.00	2.58%
,			302,757	30,275,700.00	2.03%
(			290,905	29,090,500.00	1.95%
)			256,823	25,682,300.00	1.72%
*		3	240,669	24,066,900.00	1.61%
+			221,902	22,190,200.00	1.49%
#"			213,848	21,384,800.00	1.43%

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2022 12 31 36.23% 2021 37.10%
42.58 2021 40.3 100% 100%

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	3.52	3.35	5.07%
	36.23%	37.10%	-0.87pct
	2.75	2.74	0.36%
	246,192.02	179,584.56	37.09%
74;F63	142.32%	130.00%	12.32pct
	42.58	40.30	5.66%
	110.57	42.36	161.02%
74;F63	47.15	43.58	8.19%
	100.00%	100.00%	0.00%
	100.00%	100.00%	0.00%

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3,132,302,278.74	26,595,593.90
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2,296,809,601.47	

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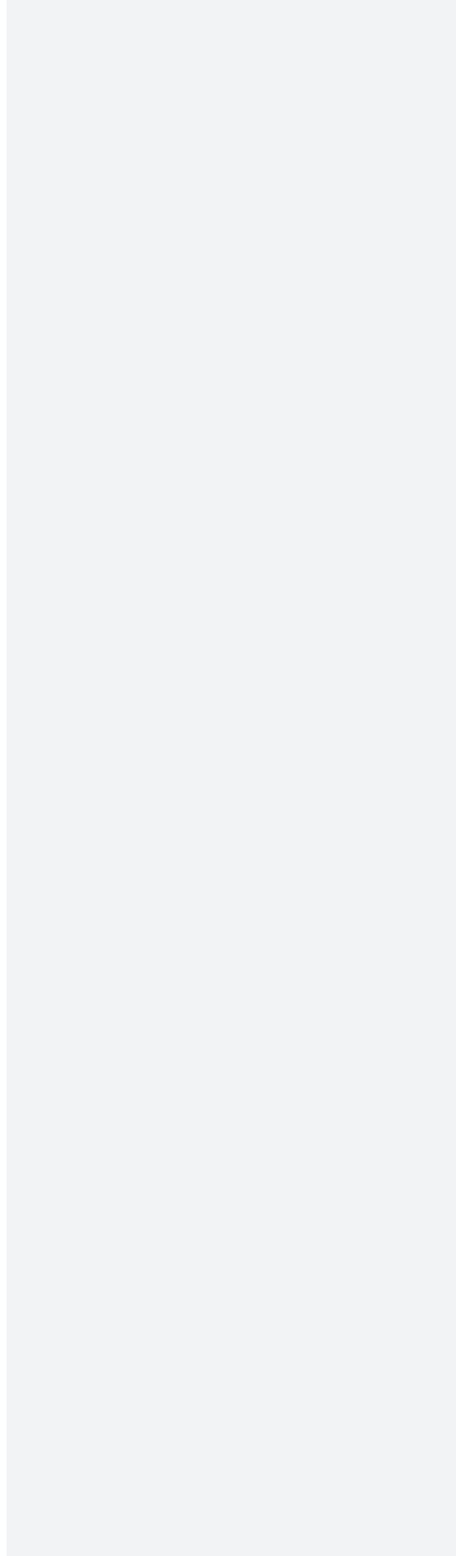
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2022 12 31

	\$" \$\$ # \$ % #	\$" \$\$ # #
	456,729,546.93	309,442,726.73
	897,634,539.29	913,594,475.96
	5,998,045.92	18,918.40
	802,625,003.65	470,722,379.67
	718,288,463.78	555,177,047.22
	92,278,589.68	106,134,824.31
	107,764,461.98	18,985,414.19
	70,453,436.15	106,506,989.96
	325,682,260.97	108,739,990.75
	3,477,454,348.35	2,639,322,767.19
	439,000,000.00	92,090,909.03
	1,321,572,037.48	1,276,744,994.57
	11,697,186.98	
	800,000.00	28,771,749.42
	54,090,066.30	185,648,969.22
	73,985,824.37	77,785,576.09
	175,000,000.00	
	2,076,145,115.13	1,661,042,198.33
	5,553,599,463.48	4,300,364,965.52
	849,608,551.00	606,837,179.00
	176,037,873.59	176,480,592.40
	648,411,999.25	886,924,227.17
	13,112,807.60	-7,987,991.34
	139,508,432.28	136,686,620.52
	7,876,395,826.87	5,444,555,455.56
	9,703,075,490.59	7,243,496,083.31
	72,079,171.75	48,387,295.06
	9,775,154,662.34	7,291,883,378.37
	15,328,754,125.82	11,592,248,343.89

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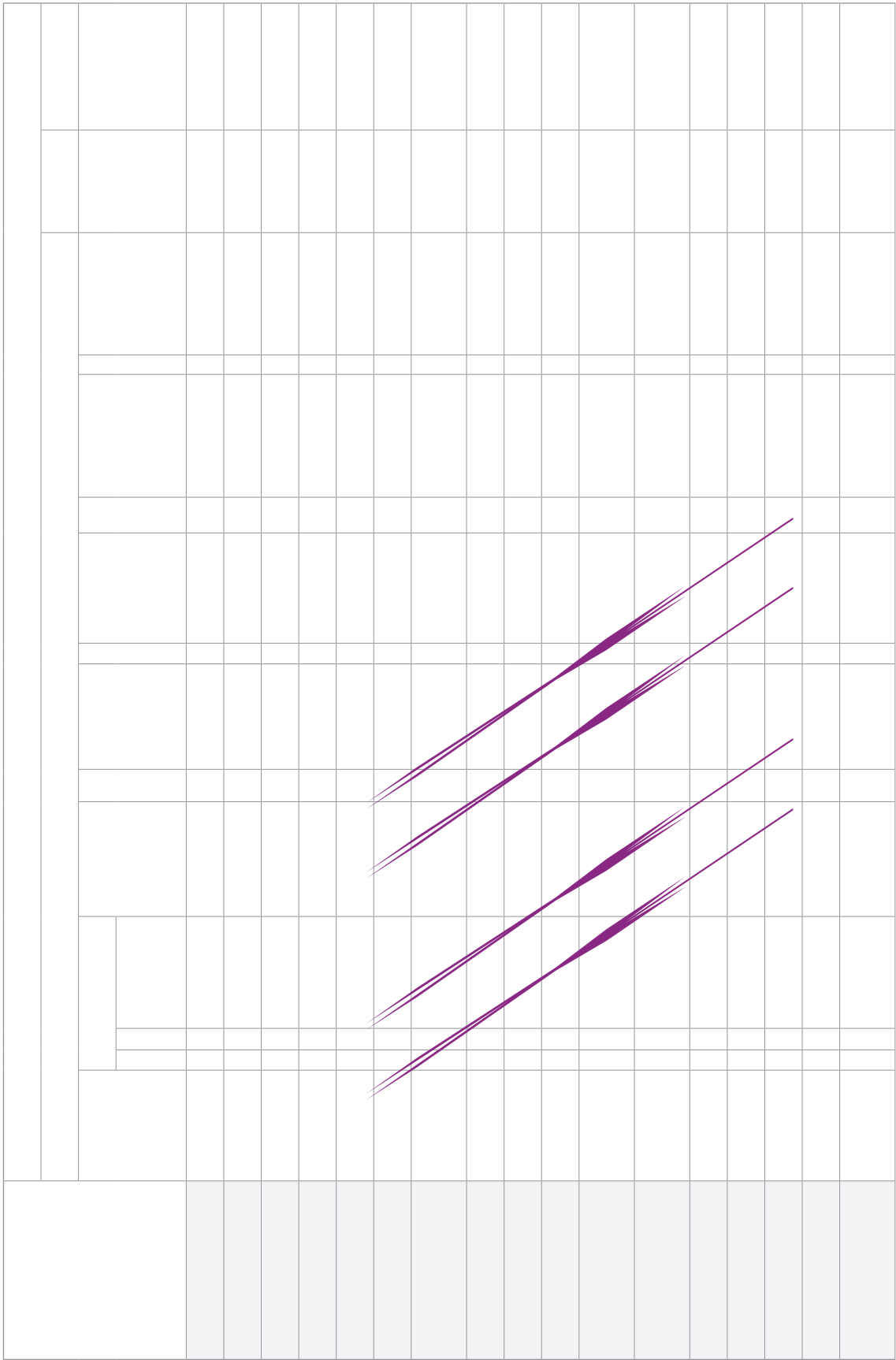
	\$\$	\$\$
	7,119,905,165.64	5,342,115,108.65
	7,119,905,165.64	5,342,115,108.65
	4,368,659,536.40	3,333,340,793.46
	2,577,367,760.76	2,164,686,340.00
	72,036,462.75	50,336,306.36
	272,485,963.93	244,259,605.13
	239,550,507.53	222,505,716.72
	1,210,761,663.04	632,197,149.70
	-3,542,821.61	19,355,675.55
	69,298,627.32	55,365,184.53
	62,591,252.66	33,937,304.84
	102,195,923.91	54,703,856.34
	81,124,939.54	70,578,660.09
	98,594,841.79	18,397,915.89
	-10,080,000.00	9,425,041.53
-	13,876,771.20	3,314,063.22
-	-56,993,585.64	-10,000,169.23
-	555,249.93	3,708,537.72
	2,881,924,928.18	2,140,504,304.86
	487,559.96	36,474,154.81

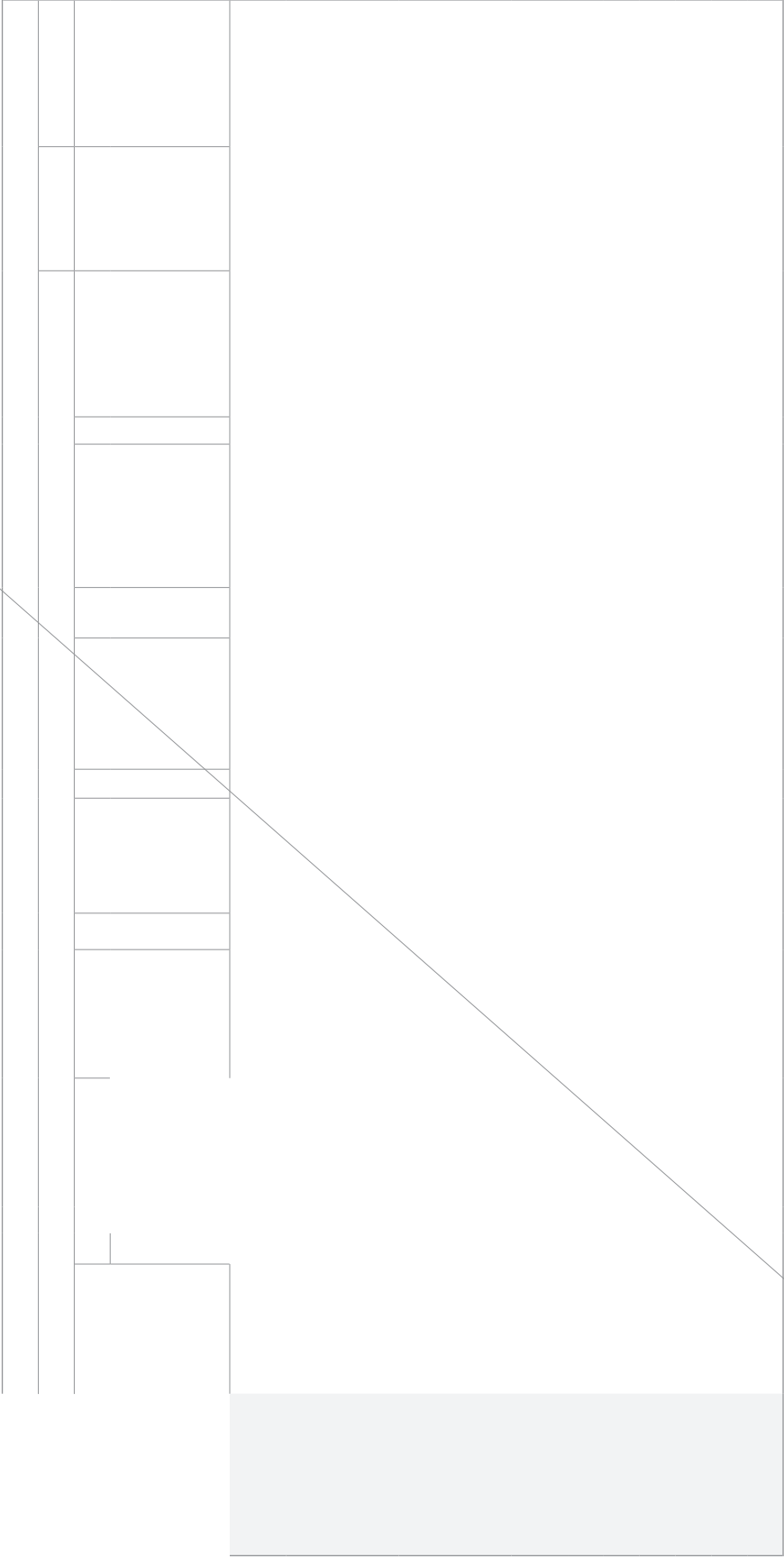
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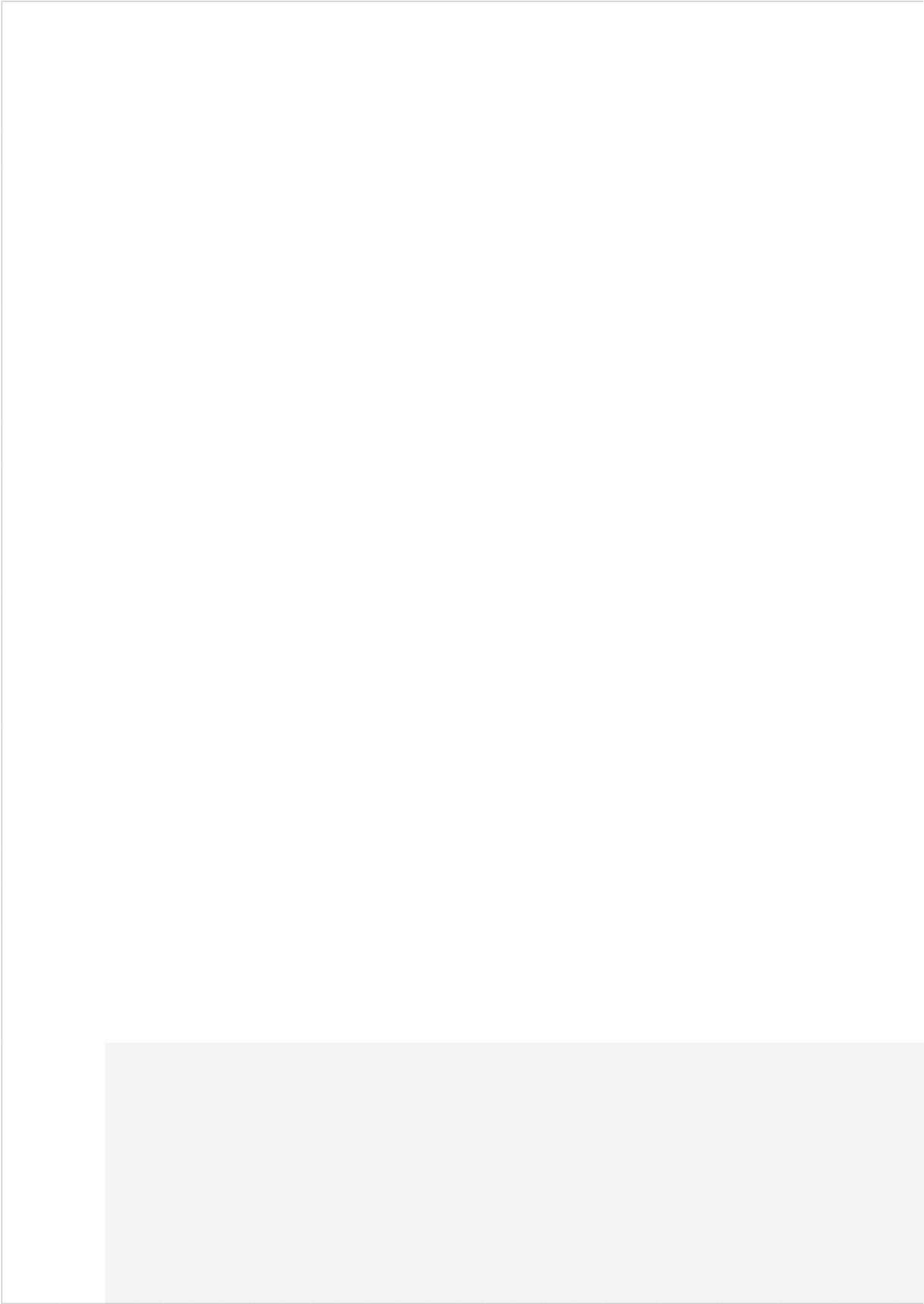
2022 1-12

	\$" \$\$	\$" \$#
	32,008,692.07	20,408,596.29
	31,556,075.09	19,391,990.58
	89,163.98	188,358.30
	7,954,215.70	4,052,179.21
	30,194,055.38	12,019,317.09
	19,982,235.19	7,948,678.57
	28,511,010.80	13,376,067.34
	58,762,700.52	39,263,992.69
	30,271,694.62	25,914,861.76
	83,794.65	117,944.46
	102,399,424.65	128,687,885.35
		2,427,481.03
-		
		11,418,925.65
-	1,832.05	-34,063.88
-		
-		
	16,206,987.28	103,622,696.78
		25,190,643.83
	50.00	6,352.01
	16,206,937.28	128,806,988.60
	-12,011,180.29	1,038,790.15
	28,218,117.57	127,768,198.45
	28,218,117.57	127,768,198.45
		345,497.03
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		345,497.03
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	28,218,117.57	128,113,695.48

	\$" \$\$	\$" \$#
	14,100.00	24,776,335.00
	2,888,350.68	
	1,233,731.00	8,749,093.90
	1,384,000,000.00	
	1,388,136,181.68	33,525,428.90
	307,305,508.30	423,580,806.03
	1,914,001,968.20	1,062,757.21
	2,221,307,476.50	424,643,563.24
	-833,171,294.82	-391,118,134.34
	14,000,000.00	1,501,500,000.00
	14,000,000.00	12,000,000.00
	536,000,000.00	208,635,019.66
	779,921,416.73	417,183,976.78
	1,329,921,416.73	2,127,318,996.44
	262,449,242.36	767,496,812.44
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[2017]7

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		/ fi	/c fi	/c fi
1		30	5	3.17
2		5-10	5	9.50-19.00
3		5-10	5	9.50-19.00
4		3-5	5	19.00-31.67

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[2017]7

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	195,730,092.92	159,672,777.49
	2,101,079,508.55	1,524,876,705.06
	\$!\$(+(*" +l(" #z&)	#l(*&' &+l&*\$Z '

2

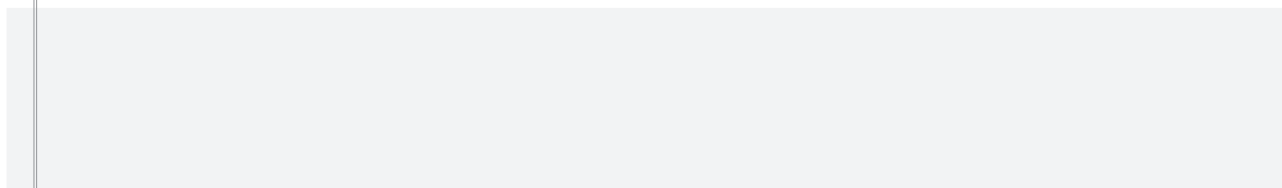
3

	233,582,719.12	
		255,763,618.10
	\$%04' *\$l) #++z#\$	\$' ' l) (%(#* z#"

4

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	63,913,135.89	2.65	4,382,703.16	6.86	59,530,432.73
	2,316,570,884.68	95.86	4,119,120.67	0.18	2,312,451,764.01
	2,298,363,311.18	95.11	2,298,363.32	0.10	2,296,064,947.86
	18,207,573.50	0.75	1,820,757.35	10.00	16,386,816.15
	\$1&#(1' &+1#* *ž*	# " " ž "	&&1' ((1+(\$ž#&	#ž* &	\$1% #1+* \$1#+(ž) &

0.1%

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1	410,759,204.90	94.14	363,788,945.37	97.14
1 2	20,390,559.46	4.67	10,292,447.86	2.75
2 3	5,104,292.46	1.17	368,504.22	0.10
3	88,504.22	0.02	18,990.14	0.01
	&%(1%&\$1' (#Z' &	#" "Z" "	%& &(*t***) Z +	#" "Z" "

2

1

1	8,840,902.30	
2	8,760,867.09	
3	1,680,088.50	
4	1,468,211.94	
5	1,073,054.99	
6	939,800.00	
7	922,925.00	
8	878,468.14	
	\$&1' (&1%#) Z+(

3

274,063,947.38

62.81%

5

	35,910,277.98	6,996,295.01
	% t+#" t\$) Z+*	(t++(t\$+' Z' #

1

	31,892,787.79	6,258,378.33
	4,901,384.67	1,596,214.21
	%(t) +&1#) \$Z&(	) t*' &1' +\$Z &

2

	#	\$	/	fi	/	fi
2022	1	1		6,637.30	851,660.23	858,297.53
				29,375.70	29.63	29,405.33
				233.07		233.07
					3,574.86	3,574.86
				-0.45		-0.45
2022	12	31		35,779.48	848,115.00	883,894.48

3

	1	1		30,248,599.40
		1	2	2,843,756.50
		2	3	835,690.00
		3	4	1,581,969.41
		4	5	490,197.15
		5		793,960.00
				%(†) +&†#) \$&†(

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29,405.33

233.07

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	3,574.86
--	----------

6

29,486,519.19

80.14%

595,267.02

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	496,764,083.28	39,046,201.87	457,717,881.41	267,230,424.61	36,525,823.70	230,704,600.91
	2,623,940.46		2,623,940.46	1,214,031.93		1,214,031.93
	155,105,582.65		155,105,582.65	176,262,170.07		176,262,170.07
	498,117,908.35	15,234,553.88	482,883,354.47	258,120,833.48	872,137.70	257,248,695.78
	602,365,370.27	52,216,636.98	550,148,733.29	316,665,628.01	39,249,060.72	277,416,567.29
	457,158,334.73		457,158,334.73	153,161,050.42		153,161,050.42
	111,847,521.22	4,247,253.88	107,600,267.34	130,827,121.34	3,669,601.27	127,157,520.07
	\$!%\$%+* \$!) &" ž+(	##" ! ) &&( &( ž(#	\$!\$#%\$%\$%!" +&ž%	#!%" %&* #!\$' +ž* (	*" !%#( !(\$%ž%+)	#!\$\$%#(&(%(& ž&)

2

	36,525,823.70	14,629,953.40		12,109,575.23	39,046,201.87
	872,137.70	14,362,416.18			15,234,553.88
	39,249,060.72	23,194,061.45		10,226,485.19	52,216,636.98
	3,669,601.27	4,561,783.62		3,984,131.01	4,247,253.88
	" !%#(!(\$%ž%+)	' (!) & ! \$#&ž('		\$(!%\$ " ! # + # ž&%	##" !) &&(&(ž(#

7

1

	31,852,840.65	1,152,517.07	30,700,323.58			
	%#!*" \$!*&' ž('	#!# \$!# #) ž()	% !) "" !%\$%ž *			

2

1,152,517.07

8

	37,655,871.66	6,801,294.59
	5,901,958.26	48,489.75
	8% ' ') ! * \$ + ž + \$	(! * & + !) * & ž / &

9

1

		445,706,742.61	
	1,629,935.65	1,629,935.65	
	#I(\$+I+% Z'	&&)I%Q(I)*Z\$(
	#I(\$+I+% Z'	&&)I%Q(I)*Z\$(

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10

	64,703,624.33	74,783,624.33
	64,703,624.33	74,783,624.33
	(&I)"%Q(\$&Z)%)&I)"%Q(\$&Z)%

11

1

1.	493,022,449.83	493,022,449.83
2.		
1		
2		
3.	43,578,123.15	43,578,123.15
1		
2	43,578,123.15	43,578,123.15
4.	449,444,326.68	449,444,326.68
1.	31,971,969.25	31,971,969.25

1

1.92	1,115,044.26		1,115,044.26	48,910,653.80	48,910,653.80
2 5G				39,290,844.51	39,290,844.51
5G	723,893.80		723,893.80	18,341,139.55	18,341,139.55
	1,735,849.05		1,735,849.05	1,444,339.62	1,444,339.62
4800 5G	7,648,995.24		7,648,995.24		
	33,583,329.16		33,583,329.16		
	2,585,200.45		2,585,200.45	3,244,763.09	3,244,763.09
	&) !%+ \$!%##ž+(		&) !%+ \$!%##ž+(	###!\$%#1) &" ž)	###!\$%#1) &" ž)

2

1.92	48,910,653.80	2,611,061.98	50,406,671.52		1,115,044.26
2 5G	39,290,844.51	4,380,531.00	43,671,375.51		
5G	18,341,139.55	22,224,824.82	39,842,070.57		723,893.80
4800 5G		7,648,995.24			7,648,995.24
		43,327,714.08	9,744,384.92		33,583,329.16

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		30,891,988.21			30,891,988.21	
	&" *f' %+l' #9#/#	#l\$&+l&(' l' %* z\$#		#&"l)))l\$' #z((#l&\$#l) &\$l" +(z#\$	+#l\$*"l\$*(z" &l\$" l&#) z\$&

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	22,417,571.45	22,430,803.45	12,454,820.44	1,246,516.55	31,147,037.91
	1,749,173.17	1,098,747.17	552,370.46		2,295,549.88
	\$&#((t) &&ž(\$	\$%' \$+! ' " ž(\$	#%"") !#+ " ž+"	#!\$&(!' # (ž ' ')	%& &&\$! ' *) ž) +

19

1

	84,825,760.41	9,285,199.95	134,860,566.69	14,505,874.92
	4,510,682.32	451,068.23	119,672,958.74	11,987,251.77
	130,666.30	19,599.94	90,327,155.16	9,733,053.28
			870,728.24	217,682.06
	26,504,799.80	4,381,393.73	16,946,137.89	3,134,828.48
	22,188,984.92	2,218,898.48	1,816,631.90	181,663.19
	29,472,842.63	2,947,284.26		
	3,130,646.52	313,064.65		
	#) " !) (&%' \$ž+"	#+! (# (!' " "+ž\$&	%(& &+&!#) * ž(\$	%+! (" !% %ž) "

2

	51,195,485.60	12,798,871.40	52,471,779.32	13,117,944.83
/				

3

	652,631,622.56	144,116,532.66
	144,189,505.63	12,963,858.90
) + (1 * \$ # 1 # \$ * z # +	#) 1 " * " 1 % + # Z (

4

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22

	456,729,546.93	309,442,726.73
	&' (†) \$+!' &(ž+%	%' +!&&\$!) \$(ž) %

23

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1	1	852,962,767.14	711,287,409.79
	1 2	30,471,060.73	176,389,374.71
	2 3	5,804,670.86	9,570,914.02
	3	8,396,040.56	16,346,777.44
		* +) †(%&' %+ž\$+	+##%' +&†&)' ž+(

2

1

1		11,005,132.08
2		4,448,906.21
3		4,006,800.00
4		3,711,941.83
5		3,548,503.88
6		3,126,000.00
7		1,569,959.28
8		1,535,776.93
9		870,762.21
10		748,588.09
		%&') \$!%) " ž #

24

1

1	1	5,998,045.92
		' †++*†" &' ž+\$
		##*†+##* ž&"

2 1

25

1

	658,658,170.44	190,979,000.32
	143,966,833.21	279,743,379.35
	*" \$(\$' l' " %&('	&) " l) \$\$(%) +ž()

26

1

	554,755,907.44	1,232,083,536.89	1,071,273,531.95	715,565,912.38
-	421,139.78	63,889,488.14	61,588,076.52	2,722,551.40
		2,949,167.14	2,949,167.14	
	' ' ' l#)) l' &) ž\$ \$	# l \$+ * l + \$ \$ l # + \$ ž #)	# l # % l * # " l)) ' ž ( #	) # * l \$ * * l & (% ž) *

2

	520,878,285.74	1,117,580,846.46	974,010,470.51	664,448,661.69
		11,527,701.58	11,527,701.58	
	11,098.10	37,617,246.76	36,046,873.80	1,581,471.06
	8,554.14	35,426,904.19	33,888,354.37	1,547,103.96
	1,753.21	1,235,787.26	1,205,524.27	32,016.20
	790.75	954,555.31	952,995.16	2,350.90
		43,566,996.54	43,299,408.66	267,587.88
	33,866,523.60	21,790,745.55	6,389,077.40	49,268,191.75
	' ' & l) ' ' l + ") ž&&	# l \$ % \$ l " * % l ' % (ž +	# l ") # l \$) % l ' % # ž +'	) # ' l ' (' l + # \$ ž % ž

3

	420,664.53	62,254,530.71	60,034,258.02	2,640,937.22
	475.25	1,634,957.43	1,553,818.50	81,614.18
	& \$ # l # % ž) *	(% l * * + l & * * ž # &	(# l ' * * l ") (ž \$	\$ l) \$ \$ l ' ' # ž & "

27

	10,000,000.00	
		20,480,770.44
	373,841.67	504,185.52
	3,319,054.23	1,663,700.67
	6,260,540.25	
	)"t& %&%&ž#'	#" (t' " (t+* +ž+(

1

			/. fi		
	50,000,000.00	1	LPR 100BP	2022-6-30	2023-6-29
	500,000.00			2022-6-30	2023-12-29
	' "t' ""t' ""z' "				

60

2 3

2

			/. fi		
	9,500,000.00	1	LPR 200BP	2022-1-18	2023-1-17
	500,000.00			2022-1-18	2023-7-17
	#" t' ""t' ""z' "				

30

	255,763,618.10	
	69,918,642.87	108,739,990.75
	%\$' t (* \$t\$ (" ž+)	#" *t) %t++" ž')

31

1

	400,000,000.00	175,949,242.36

	99,500,000.00	
29	60,500,000.00	83,858,333.33
	&%+! " " ! " " " Z " "	+\$! " + " ! + " + Z %

2

		/ fi				
	200,000,000.00	1	LPR	20BP	2022-4-29	2024-4-28
	74,500,000.00	1	LPR	100BP	2022-6-30	2024-6-29
	500,000.00				2022-6-30	2024-12-29
	74,500,000.00				2022-6-30	2025-6-29
	%&+! " " ! " " " Z " "					

60

2 3

3

		/ fi				
	19,500,000.00	1	LPR	200BP	2022-1-18	2024-1-17
	500,000.00				2022-1-18	2024-7-17
	19,500,000.00				2022-1-18	2025-1-17
	500,000.00				2022-1-18	2025-7-17
	19,500,000.00				2022-1-18	2026-1-17
	500,000.00				2022-1-18	2026-7-17
	29,500,000.00				2022-1-18	2027-1-17
	* +! " " ! " " " Z " "					

32

1

127038	1,321,572,037.48	

1

			52,121,098.66
			3,668,578.80
			48,452,519.86
			20,480,770.44
			\$) !+) #!) &+ž&\$

2

SoC	800,000.00			800,000.00	
	800,000.00			800,000.00	

35

1

	185,648,969.22	88,732,431.54	220,291,334.46	54,090,066.30
	#* ' !(&* !+(+ž\$	** !) %\$!&%#Z &	\$" ! \$+ #!%&ž&(&	' &" + " !" ((ž"

2

						!
1	91,744,100.00	34,296,200.00		124,990,300.00	1,050,000.00	
2	985,714.06		985,714.06			
1	78,912,400.00	38,374,000.00		79,592,000.00	37,694,400.00	
2	6,652,768.46	9,062,231.54		500,000.00	15,215,000.00	
LED	353,986.70		223,320.40		130,666.30	
2021	7,000,000.00			7,000,000.00		
5G 2022		7,000,000.00		7,000,000.00		
	#* ' !(&* !+(+ž\$	** !) %\$!&%#Z &	#!\$" +!" %&ž&(&	\$#+!" * \$!%" "ž" "	' &" + " !" ((ž"	

40

	-7,987,991.34	21,100,798.94				21,100,798.94	13,112,807.60
	ž) l+*) l++#ž/&	\$#l#" " l) +*ž+&				\$#l#" " l) +*ž+&	#%##\$l*") ž "

41

	134,697,717.70	2,821,811.76	137,519,529.46
	994,451.41		994,451.41
	994,451.41		994,451.41
	#%l(* (l(\$ " ž \$	\$l* \$#l* ##ž) (	#%+l' " *l&%ž\$*

42

	' l&&l' ' ' l&' ' ž (	%' *' l(+ " l' (*ž/#
	' l&&l' ' ' l&' ' ž (	%' *' l(+ " l' (*ž/#
	2,631,891,288.93	1,953,785,798.57
	2,821,811.76	12,776,819.85
	197,229,105.86	81,920,425.68
		223,665.79
	)l*) (l%+ ' l*\$ (ž*)	' l&&l' ' ' l&' ' ž (

43

	2,695,084.55	1,690,432.18
	1,550,021.23	1,914,086.42
	1,497,185.09	1,433,305.74
	1,291,830.41	793,921.99
	1,254,186.59	575,409.11
	108,240.95	597.00
	61,414.15	25,354.24
	\$%# ' ' " ' ") Ž %	\$\$\$! ' " ' !) # (Ž) \$

47

	878,527,046.87	400,891,067.76
	135,640,148.42	54,964,061.85
	80,444,346.81	111,710,660.10
	74,005,643.76	49,332,925.88
	18,094,100.14	6,359,058.22
	8,862,609.33	3,763,938.05
	8,196,873.99	1,733,910.08
	3,726,873.01	2,345,513.31
	2,571,576.28	910,925.77
	692,444.43	185,088.68
	##\$#" !) (#! ((%Ž' &	(%\$!#+) !#&+Ž) "

48

	69,298,627.32	55,365,184.53
	62,591,252.66	33,937,304.84
	-11,814,662.44	-3,341,331.24
	1,564,466.17	1,269,127.10
	Ž! &\$! * \$#Ž(#	#+!% ' ! () ' Ž ' "

49

			!
	47,304,566.83	18,685,282.50	
	15,544,900.00	5,404,600.00	
	13,146,743.00	7,388,327.00	

53

	-55,841,068.57	-10,000,169.23
	-1,152,517.07	
	Ž (t++% ' *' ž &	Ž#" t" " " t#(+ž\$%

54

	555,249.93	3,708,537.72	555,249.93
	555,249.93	3,708,537.72	555,249.93
	' ' ' t\$&+ž+%	%)" *t' %ž) \$	' ' ' t\$&+ž+%

55

	148,953.97	35,56	

/	720,361,711.00
	-422,445,486.52
	11,234,722.80
	-24,677,429.84
	3,401,784.99
	-225,184.34
	93,251,860.70
	-139,867,220.91
	241,034,757.88

%fi

	1,384,000,000.00	
	#1% &"" "1" "Z"	

&fi

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*Š

4

	3,776,321,278.66	2,968,123,551.69
	80,663.71	90,715.87
	3,776,240,614.95	2,968,032,835.82
	3,776,321,278.66	2,968,123,551.69

60

	315	-

2

2

		%, fi		
		30.00	-703,622.87	0.00
		65.00	13,100,798.44	72,079,171.75
		—	-73,390.87	0.00
		—	-3,802,987.51	0.00

1 2014 8 19 3,000.00 70%

83,723,955.79 -4,190,269.43 108,775,429.32

-1,844,859.87

2 2019 3 15 4,500.00 35%

301,521,154.31 21,338,701.03 294,739,356.12

112,074,659.98

3 2022 12 31

16,411,368.96 -112,909.03 28,439,566.56 4,656,959.01

4 2022 12 31

22,451,194.29 -5,850,750.01 8,536,204.28

-6,458,619.78

2

3

1

				%, fi		

3

	!
	1,512,408,356.32
	445,706,742.61
	445,706,742.61
	351,513,834.71
	351,513,834.71

4

	!
	1,629,935.65

4

5

1

1

996,338,910.65

31.81%

2

1

LPR LPR

2

3

17.35%

3

1

1

	12
	12
	12
	12
	12

2

1

#fi !

			570,751.27	439,006.40
			4,201,988.73	4,558,632.52
			5,856,494.34	9,159,898.69
				2,160,730.92
			33,496,979.52	34,660,067.33
			1,029,868.98	604,667.30
			184,206,758.03	77,527,300.49
()			92,599,460.18	11,769,225.92
				12,389.38
			904,420.34	590,148.59
				168,415,969.21
			352,435,265.04	

\$fi !

			2,991,405.00	709,720.00
				708,526.54
				42,477.88
Linxens Singapore Pte.Ltd.				16,913,472.91
			1,222,846.89	599,710.64
				4,123.90
				10,548.67
			97,343.36	
			92,654.86	
				643,151.73
			1,213,149.33	

2

#fi

			1,088,755.58

\$fi

			1,539,306.52
		1,261,534.84	

3

#fi

	0.00	2019/6/25	2026/6/24	
	0.00	2020/5/29	2026/5/28	
	0.00	2021/4/23	2026/4/22	
	200,000,000.00	2022/8/25	2028/6/29	

		3		5	
2022	12	31			
			40,000		3
	2022	12	31		
				1	36
	2022	12	31		
					2022
					2
					3

4

#fi

			36,000,000.00	36,000,000.00	0.00	10,947.95

5

		1,213.61		1,216.23

3

1

		558,163.50	2,549.96	85,857.40	85.86
	Linxens Singapore Pte.Ltd			1,512,714.01	1,512.71
				235,981.33	235.98
		16,858,262.50	1,506,286.79		
		5,685,390.96	2,260,516.92		
				237,870.00	237.87
		18,654,651.15		27,327,266.29	
				130,000.00	
		50,000,000.00			

2

		1,366,894.00	1,805,232.66
			59,589,547.99
			156,797,382.91
		9,643,865.01	39,301,286.75
			269,000.00
		323,992.01	58,049.49
		155,132.57	206,635.78
			135,107.97
	()	43,002,036.31	13,127,859.93
		4,782,709.75	
		4,000,000.00	
	Unic Memory Technology(Singapore) Pte.Ltd.		24,204,140.37

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70%

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	20,861,528.41	305,003,345.71	2,081,278,028.76
	17,297,972.14	222,948,209.50	1,114,519,485.41
	106,361,327.53	28,585,263.11	863,639,340.66
	107,946,973.85	51,559,779.56	91,145,145.88
	4,187,672,160.31	649,115,053.41	4,562,989,004.97

	1,773,215,238.19	106,783,577.12	3,619,309,197.60
	2,414,456,922.12	542,331,476.29	943,679,807.37
	20,205,324.43	57,099,023.15	1,429,846,356.32

	4,724,524,412.54	-11,762,149.78	7,119,905,165.64
	1,231,981,589.35	-9,379,495.64	2,577,367,760.76
	738,324,067.57	-17,654,685.98	1,719,255,312.89
	2,493,291,357.74	-103,531,170.91	2,640,412,086.12
	9,104,179,866.68	-3,175,201,959.55	15,328,754,125.82
	1,603,394,896.15	-1,549,103,445.58	5,553,599,463.48
	7,500,784,970.53	-1,626,098,513.97	9,775,154,662.34
	219,349,961.76		1,726,500,665.66

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	22,524,297.79	14,645,686.93
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	1,559,704.12	1,589,704.12
	1,458,479,172.68	1,228,850,000.00
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1	1	229,629,172.68
	1-2	1,135,743,203.01
	2-3	54,250,000.00
	3	40,416,501.11
		#1& (" ! " % ! *) (ž " "

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	2,511,524,747.77		2,511,524,747.77	2,511,224,747.77	2,511,224,747.77
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	592,459,079.47			592,459,079.47		
	988,293,976.09			988,293,976.09		
	15,030,454.67	300,000.00		15,330,454.67		
	170,567,926.00			170,567,926.00		
	143,012,497.45			143,012,497.45		
	13,000,000.00			13,000,000.00		
	224,500,000.00			224,500,000.00		
	300,000.00			300,000.00		
	77,196,986.68			77,196,986.68		
	286,863,827.41			286,863,827.41		
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	1.2	8,300,000.00		1.2	7,815,914.24	



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